

***The Massachusetts  
Collectors and Treasurers  
Association***

***Fifty Ninth Annual Conference  
On Local Taxation and Finance***

**June 8, 9, 10, 11, 2008**

**Sea Crest Oceanfront Resort & Conference Center  
Old Silver Beach, North Falmouth, Cape Cod**

**P R O G R A M**

**Sunday, June 8, 2008**

3:00 - 6:00 P.M.	<b>Conference Registration</b>	Hotel Lobby
3:00 - 6:00 P.M.	Exhibit Booth Set-Up	Nauset Center
6:00 - 9:00 P.M.	Cape Cod Buffet	Dining Room
9:30 P.M.	Entertainment	Surf Lounge

The MCTA depends on you, our members and associate members, to provide us with your feedback on our programming. The Education Committee wants to make next year's 60<sup>th</sup> Annual Conference even better, with educational programs and speakers who meet your needs. Please fill in your Conference Evaluation Form and return the completed form to be entered into a raffle! You might win a drawing prize, **sponsored by Moody's Investors Service.**

(Your Conference Badge is Your Ticket for Admission to All Conference Events – Please wear your Conference Badge at all times.)

**If You Are Attending Any Session Marked With an \*Asterisk For Credit Towards Re-Certification, You Must Sign a Sign-In Sheet For That Session**

Please Turn Off All Cell Phones And Pagers Before Entering A Classroom

# Monday, June 9, 2008

- 9:00 Nauset I & II **Opening of the Conference** – **Nancy Holt**, MCTA President  
Welcome to Falmouth - Kevin Murphy, Chairman, Falmouth Board of Selectmen  
**MCTA Annual Meeting and Election of Officers** – Nancy Holt, MCTA President  
**MCTA's Governmental Affairs Agenda** – Paul Nowicki, MCTA 2<sup>nd</sup> VP  
Update and Action Plan with **Stephen Roche**, MCTA Legislative Agent
- 9:30 Nauset I & II **State Treasurer Tim Cahill**  
**Treasurer Cahill** will address MCTA members regarding the State Budget and Local Aid.....
- 10:15 - 11:15 Exhibit Area **Morning Refreshment Break** **Sponsored by Bartholomew & Co.**  
Visit with our Exhibitors during the break – this is an educational opportunity
- 11:15 Nauset I & II **\*Course #866 -- " Group Insurance Commission -. Municipal Partnership"**  
Moderator, **Joanne Savignac**, Collector & Treasurer, Town of Westborough and MCTA 1<sup>st</sup> Vice President  
**Cindy McGrath**, Communications Director, Group Insurance Commission
- 12:45- On the Pavilion **Luncheon Cook-Out -** **Hamburgers, Hot Dogs and all the fixings** **Co-Sponsored by TD Banknorth**  
and by **Jeffery & Jeffery**
- 2:00 Ballrooms 1 & 2 **\*Course #867 - " Dealing with Stress"**  
Moderator, **Rich Carmignani**, Treasurer, Dudley  
**Pamela Santin**, Blue Cross – Blue Shield
- 2:00 - 6:00 **Exhibit Area Re-Opens** – Visit with our Exhibitors – this is an educational opportunity
- 3:30 The Surf Deck **An Ice Cream Social** **Sponsored by Financial Investors Trust**  
Make Your Own Sundaes and Count Each Other's Calorie Intake
- 4:00 Ballroom 1 **\*Course #868 – “Market Upheaval: How Sound Financial Policies Calm the Conditions”?**  
Moderator, **Richard Carmignani**, Treasurer, Dudley  
**James Powers**, CPA, Partner, Powers & Sullivan  
**Jeff Buswick**, Managing Director, Standard & Poor's
- 5:30 At the Surf Lounge and Sun Deck - **Evening Reception Hors d'Oeuvre** **Co-Sponsored by**  
**The Bank of Western Massachusetts** and by **Countrywide Tax Services**  
Cabaret at the Surf Lounge - Music by **The Charles River Stompers** - **Co-Sponsored by**  
**Peoples Bank** and by **Attorney Laura Brown**
- 7:00 Oceanfront Dining Room - **Annual Dinner** – Your Choice of **Steak, Salmon or Lobster**
- 8:30 Ballroom 2 **An Evening of Monte Carlo Fun** **Sponsored by Bank of America**  
Try your luck and skill with games of chance.  
Prizes! Prizes! Prizes! Prizes! Prizes! - Prizes!

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# Tuesday, June 10, 2008

- 7:30 Bayside **MCTA Executive Board Meeting** – Retiring, Continuing and Newly Elected Officers
- 9:00 Nauset I & II **\*Course #869 "Motivation, etc."**  
Norm Bossio, Educator and Leading Management Consultant                      Sponsored by **Citizens Bank**
- 10:30 - 11:30 Exhibit Area **Morning Refreshment Break** -                      Sponsored by **UniBank**  
Visit our Exhibitors during the break – this is an educational opportunity
- 11:30 Nauset I **\*Treasurers --Course #870 "Administration of 403b Plans"**  
Moderator, Nancy Holt, Collector & Treasurer, Town of Marshfield and MCTA President  
Anne Gately, ING, Client Relations Manager  
Doug Jordan, IRS, Employee Plans Customer Education & Outreach
- 11:30 Nauset II **\*Collectors --Course #871 "Working With Tax Services To Collect Delinquent Taxes"**  
Moderator, John Duggan, Collector & Treasurer, West Bridgewater, Tax Service Committee Chair  
Bruce Johnson, Agency Representative, FIS Tax Service  
Todd Miley, Data Procurement Specialist, First American Real Estate Tax Service  
Paul Fioretti, Agency Relations Specialist, Landamerica Tax and Flood  
Mike McFadden, Data procurement Specialist, First American Real Estate Tax Service
- 12:45- Ocean Front Dining Room – **Lunch Buffet**                      Sponsored by **First Southwest Co.**  
**A New York Delicatessen and Make Your Own Tacos**                      and by **CitiBank**
- 2:00 Ballroom 1 & 2 **Collectors and Treasurers \*Course #872 – "Cyber Crime and Check Fraud"**  
Moderator, Paul Nowicki, Collector & Treasurer, Ware and MCTA 2nd V. P.  
Tom Ralph, Assistant Attorney General of the Commonwealth  
Jay Dinneen, Senior Client Manager, Northeast Government Banking, Bank of America
- 2:00 - 6:00 **Exhibit Area Re-Opens** – Visit with our Exhibitors – this is an educational opportunity
- 3:30 On the Beach - **Afternoon Refreshments and**                      Sponsored by **The Bank of New York Mellon**  
**MCTA Annual Volleyball Tournament**  
**Photo Coffee Mug Opportunity**                      Sponsored by **Kelley & Ryan**
- 4:00 At Poolside - **Collectors and Treasurers Issues Clinic–**  
Discussion with Nancy Holt, Treasurer/Collector, Marshfield, and MCTA President  
and Joanne Savignac, Treasurer/Collector, Westborough and MCTA 1<sup>st</sup> VP
- 5:30 At the Surf Lounge - **Evening Reception** -                      Hors d'Oeuvre Sponsored by **Century Bank**  
Cabaret at the Surf Lounge - Piano Stylings of Richard Giordano                      and by **Blue Cross/Blue Shield**  
Sponsored by **Cape Cod Five Cents Savings**
- 7:00 Oceanfront Dining Room - **MCTA Annual Banquet** – choice of **Prime Rib, Swordfish or Roast Chicken**  
Installation of our Incoming President and the New Slate of Officers  
Recognition of our Past Presidents and Senior Members
- 8:30 Oceanfront Dining Room - **"Tony V" – The Funniest Man in Massachusetts**                      Sponsored by **I N G**

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# Wednesday, June 11, 2008

- 9:00 – 10:30 Ballroom 2 **\*Course #201 - Review of New Legislation**  
**Gary Blau, Esq.**, Attorney, Property Tax Bureau, Massachusetts Department of Revenue  
An explanation and discussion of new laws affecting the duties and responsibilities of Treasurers and Collectors.  
**Attendance at this presentation may be substituted for attendance at Course #201 at Annual School**
- 10:30 – 12:00 Ballroom 2 **\*Course #835 – “Is Your Community in Jeopardy”**  
**Dennis Mountain, Kathy Reed, Jim Podolak and Deborah Wagner**, all from the Massachusetts Department of Revenue Bureau of Accounts, will test your Collector’s and Treasurer’s knowledge in Single Jeopardy, Double Jeopardy and Final Jeopardy.
- Winning Jeopardy Teams will be awarded gift certificates      **Sponsored by Bristol County Saving Bank**  
Sign up for a team at the MCTA registration desk.
- 12:00 Ballroom 2 **Closing of the Fifty Ninth Annual Conference**      **Joanne Savignac**, MCTA President

**NOTICE: Hotel Check Out Time for Conference Attendees is Extended Until 12:00 Noon**

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## Education Committee

Joanne Savignac – Treasurer/Collector, Westborough, Chair  
Elizabeth Craveiro, Treasurer/Collector, Somerville  
Richard Carmignani, Treasurer, Dudley  
Holly Denault, Treasurer/Collector, Adams  
John Duggan – Treasurer/Collector, West Bridgewater  
Donald Kaminski - Treasurer/Collector, Oxford  
Barbara Barry - Treasurer/Collector, Sturbridge  
Dorothy Jenkins - Collector, Monson  
Lane Kelly, Treasurer/Collector, Greenfield  
Victor Garofalo, Treasurer/Collector, Bedford

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